



Net Worth Calculator

Name:	
Date:	

Asstets	Dollar Value	Description
Cash (Checking & On-Hand)		
Savings		
IRA, 401(k), or Other Retirement Account		
Life Insurance (Cash Surrender Value)		
Stocks, Bonds, CDs		
Real Estate		
Automobiles		
Accounts/Notes Receivable		
Other Assets		
Total Assets		

Liabilities	Dollar Value	Description
Credit Card		
Personal Loan		
Student Loan		
Vehicle Loan/Lease		
Mortgage		
Loan Against Life Insurance		
Loan Against Retirement Account		
Unpaid Taxes		
Other Liabilities		
Total Liabilities		

Net Worth	
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Retained Income	Dollar Value	Description
Salary		
Net Investment Income		
Net Real Estate Income		
Other Income		
Total Income		

Credit Score:	
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Additional Notes:	
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