COMPARISON

*[Company Name]* [Address]

*[City, State, Zip]*

*[Contact Phone Number] / [Website URL]*

**Prepared For:** *[Customer Name] [Customer Company]*

**Product Comparison**

|  |  |  |  |
| --- | --- | --- | --- |
| **Financial Product Name (Life/Annuity Insurance, Property & Casualty Insurance, Mortgage, or Investment/Equity Product** | **Total Cost/Premium** | **Benefit/Coverage Limits** | **Supplemental Coverages/ Deductible/Down Payment Additional Product Information** |
| Option 1 [with carrier, underwriter, or company administrator name] | [Total, annual, or monthly cost/ contribution] | [Coverage limits, benefit, growth/ income estimates, or total mortgage amount] | [Additional information on financial product] |
| Option 2 [with carrier, underwriter, or company administrator name] | [Total, annual, or monthly cost/ contribution] | [Coverage limits, benefit, growth/ income estimates, or total mortgage amount] | [Additional information on financial product] |
| Option 3 [with carrier, underwriter, or company administrator name] | [Total, annual, or monthly cost/ contribution] | [Coverage limits, benefit, growth/ income estimates, or total mortgage amount] | [Additional information on financial product] |

