**COMPARISON**

****

|  |  |
| --- | --- |
| **Company Name** |  |
| **Address** |  |
| **City** |  | **State** |  | **ZIP** |  |
| **Contact Phone Number** |  | **Website URL** |  |

**PREPARED FOR**

|  |  |
| --- | --- |
| **Customer Name** |  |
| **Customer Company** |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **Financial Product Name (Life/Annuity Insurance, Property & Casualty Insurance, Mortgage, or Investment/Equity Product** | **Total Cost/Premium** | **Benefit/Coverage Limits** | **Supplemental Coverages/ Deductible/Down Payment Additional Product Information** |
|  *Option 1 [with carrier, underwriter, or company administrator name]* |  *[Total, annual, or monthly cost/ contribution]* | *[Coverage limits, benefit, growth/ income estimates, or total mortgage amount]* |  *[Additional information on financial product]* |
|  |  |  |  |
|  *Option 2 [with carrier, underwriter, or company administrator name]* |  *[Total, annual, or monthly cost/ contribution]* | *[Coverage limits, benefit, growth/ income estimates, or total mortgage amount]* |  *[Additional information on financial product]* |
|  |  |  |  |
|  *Option 3 [with carrier, underwriter, or company administrator name]* |  *[Total, annual, or monthly cost/ contribution]* | *[Coverage limits, benefit, growth/ income estimates, or total mortgage amount]* |  *[Additional information on financial product]* |
|  |  |  |  |

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